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Super Strong Holdings Limited

宏強控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8262)

COMPLETION OF ISSUE OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Super Strong Holdings Limited (the “Company”) dated 31 December 2024 (the “Announcement”) in relation to the issue of new shares of the Company under general mandate. Unless otherwise defined, capitalised terms used below shall have the same meanings as those defined in the Announcement.

COMPLETION

The Board is pleased to announce that all the conditions precedent under the Subscription Agreement have been fulfilled and Completion took place on 9 January 2025 in accordance with the terms and conditions of the Subscription Agreement.

An aggregate of 127,350,000 Subscription Shares has been issued and allotted by the Company to the Subscriber at the Subscription Price of HK\$0.019 per Subscription Share under the General Mandate. The Subscription Shares represent approximately (i) 16.0% of the issued share capital of the Company immediately before Completion; and (ii) 13.8% of the issued share capital of the Company as enlarged by the issue and allotment of the Subscription Shares immediately upon Completion.

Immediately upon Completion, the Subscriber has become a substantial Shareholder (within the meaning of the GEM Listing Rules) holding 127,350,000 Shares, representing approximately 13.8% of the issued share capital of the Company.

USE OF NET PROCEEDS

The gross proceeds from the Subscription amount to approximately HK\$2.4 million and the net proceeds from the Subscription (after deducting the related expenses and professional fees incurred in the Subscription) amount to approximately HK\$2.3 million. The Company will apply the entire sum of the net proceeds from the Subscription towards the general working capital of the Group as disclosed in the Announcement.

EFFECT ON THE SHAREHOLDING STRUCTURE

The following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately upon Completion:

	Immediately before Completion		Immediately upon Completion	
	Number of Shares	Approx. % (Note 3)	Number of Shares	Approx. % (Note 3)
Substantial Shareholders				
Best Brain Investments Limited ("Best Brain") (Note 1)	250,000,000	31.4	250,000,000	27.1
The Subscriber (Note 2)	–	–	127,350,000	13.8
Director				
Ms. Kwok Pui Sze, an executive Director	30,000,000	3.8	30,000,000	3.2
Public Shareholders	<u>515,940,000</u>	<u>64.8</u>	<u>515,940,000</u>	<u>55.9</u>
Total	<u>795,940,000</u>	<u>100.0</u>	<u>923,290,000</u>	<u>100.0</u>

Notes:

1. As at the date of this announcement, Best Brain holds 250,000,000 Shares, representing approximately 27.1% of the issued share capital of the Company. Mr. Kwok Tung Keung ("Mr. Kwok"), the Chairman of the Board and an executive Director, beneficially owns 100% of the issued share capital of Best Brain. By virtue of Part XV of the SFO, Mr. Kwok is deemed to be interested in the same number of the Shares held by Best Brain.

2. The Subscriber has become a substantial Shareholder and holds 127,350,000 Shares (or approximately 13.8% of the issued share capital of the Company) immediately upon Completion.
3. The percentage figures shown in the table above have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By order of the Board
Super Strong Holdings Limited
Kwok Tung Keung
Chairman and Executive Director

Hong Kong, 9 January 2025

As at the date of this announcement, the executive Directors are Mr. Kwok Tung Keung (Chairman), Mr. Tam Brown Lun, Ms. Wong Hui Yu and Ms. Kwok Pui Sze; and the independent non-executive Directors are Mr. Leung Tze Wai, Mr. Cheng Wai Man Clement and Ms. Fung Yuk Yiu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the Stock Exchange at <http://www.hkexnews.hk> for at least 7 days from the date of its publication and on the website of the Company at <http://www.wmcl.com.hk>.