

Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “Prospectus”) of Super Strong Holdings Limited (the “Company”) dated 17 March 2016.

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Placing described below before deciding whether or not to invest in the Shares thereby being offered.

Super Strong Holdings Limited

宏強控股有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

**Number of Placing Shares : 240,000,000 Shares (comprising 160,000,000
New Shares and 80,000,000 Sale Shares,
subject to the Offer Size Adjustment Option)**

**Placing Price : Not more than HK\$0.33 per Placing Share and
expected to be not less than HK\$0.25 per
Placing Share, plus brokerage of 1%, SFC
transaction levy of 0.0027% and Stock
Exchange trading fee of 0.005% (payable in
full on application in Hong Kong dollars and
subject to refund)**

Nominal Value : HK\$0.01 per Share

Stock Code : 8262

Sole Sponsor



Innovax Capital Limited

Sole Bookrunner and Sole Lead Manager



As required under the GEM Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, copies of the Prospectus are available, for information purposes only, at the offices of (1) Innovax Capital Limited at Room 2002, 20/F, Chinachem Century Tower, 178 Gloucester Road, Wan Chai, Hong Kong and (2) Yuanta Securities (Hong Kong) Company Limited at 23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong during normal office hours between 9:00 a.m. and 5:00 p.m. from Thursday, 17 March 2016 up to and including Tuesday, 29 March 2016 (both dates inclusive).

Pursuant to the Underwriting Agreement, the Company is initially offering 160,000,000 New Shares for subscription by way of Placing and the Selling Shareholder is offering 80,000,000 Sale Shares by way of Placing, in aggregate representing 30% of the issued share capital of the Company upon completion of the Placing at the Placing Price on and subject to the terms and conditions as set out in the Underwriting Agreement and the Prospectus. It is expected that the Underwriter, on behalf of the Company and the Selling Shareholder, will conditionally place the Placing Shares at the Placing Price to selected individual, professional and institutional investors in Hong Kong.

In connection with the Placing, the Company has granted the Offer Size Adjustment Option to the Sole Lead Manager. Under the Offer Size Adjustment Option, which will be exercisable at any time before 6:00 p.m. on the business day immediately before the date of the announcement with respect to the level of indication of interest in the Placing, the Sole Lead Manager shall have the right to require the Company to allot and issue at the final Placing Price up to an aggregate of 36,000,000 additional new Shares, representing 15% of the Placing Shares initially made available for subscription and sale under the Placing. Any such additional Shares may be issued to cover any excess demand in the Placing and in the event that the Offer Size Adjustment Option is exercised, the Sole Lead Manager in its sole and absolute discretion may decide to whom and the proportions in which the additional Shares will be allotted. If the Offer Size Adjustment Option is exercised in full, the Company will be required to issue 36,000,000 additional new Shares, representing approximately 4.3% of the Company's total enlarged number of Shares in issue immediately following completion of the Placing and the Capitalisation Issue and the exercise of the Offer Size Adjustment Option but without taking into account any Shares which may fall to be issued upon the exercise of any option that may be granted under the Share Option Scheme. The Shares to be issued pursuant to the exercise of the Offer Size Adjustment Option will not be used for price stabilisation purpose and the Offer Size Adjustment Option is not subject to the Securities and Futures (Price Stabilizing) Rules (Chapter 571W) of the Laws of Hong Kong).

Applications for the Placing Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus.

The Placing is conditional upon the fulfillment of the conditions as set out in the section headed “Structure and Conditions of the Placing — Conditions of the Placing” in the Prospectus. If such conditions are not fulfilled (or, where applicable, waived) in accordance with the terms and conditions of the Underwriting Agreement on or before the dates and times as specified therein, the Placing will lapse and thereafter, all monies received will be refunded to applicants of the Placing without interests and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.wmcl.com.hk on the next business day immediately following the date of such lapse.

The Placing Shares are fully underwritten by the Underwriter pursuant to the Underwriting Agreement. Prospective investors should note that the Sole Lead Manager is entitled to terminate its obligations under the Underwriting Agreement by giving notice in writing to the Company upon the occurrence of any of the events set forth under the paragraph headed “Underwriting — Underwriting arrangements, commissions and expenses — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Wednesday, 30 March 2016.

Application has been made to the Listing Division of the Stock Exchange for the listing of, and permission to deal in, the Shares issued and to be issued pursuant to the Capitalisation Issue and the Placing and upon the exercise of the Offer Size Adjustment Option and any options which may be granted under the Share Option Scheme. Subject to the granting of the listing of, and permission to deal in, the Shares on GEM as mentioned in the Prospectus and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The final Placing Price is expected to be determined by agreement between the Company (for itself and on behalf of the Selling Shareholder) and the Sole Lead Manager on the Price Determination Date, which is currently expected to be on or before Tuesday, 22 March 2016 (Hong Kong time) and, in any event, no later than Tuesday, 29 March 2016 (Hong Kong time). If, for any reason, the Company (for itself and on behalf of the Selling Shareholder) and the Sole Lead Manager are unable to agree on the Placing Price on or before Tuesday, 29 March 2016, the Placing will not become unconditional and will lapse. In such event, the Company will issue an announcement on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.wmcl.com.hk. Prospective investors of the Placing Shares should be aware that the Placing Price to be determined on the Price Determination Date may be, but is currently not expected to be, lower than the indicative range of the Placing Price stated in the Prospectus.

The Placing Price will not be more than HK\$0.33 per Placing Share and is expected to be not less than HK\$0.25 per Placing Share. The share certificates for the Placing Shares are expected to be issued in the name of HKSCC Nominees Limited or in the name of the placee(s) or their agent(s) as designated by the Underwriter and/or the placing agents. The share certificates for the Placing Shares to be distributed via CCASS will be deposited into CCASS on or before Tuesday, 29 March 2016 for credit to the respective CCASS participant's stock accounts designated by the Underwriter, the placing agents, the placees or their agents, as the case may be. Share certificates for the Placing Shares will only become valid documents of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date. No temporary documents of title will be issued by the Company. No receipt will be issued for the subscription monies for the Placing Shares.

The announcement of the final Placing Price and the indication of level of interest in the Placing will be announced on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.wmcl.com.hk on Tuesday, 29 March 2016.

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 30 March 2016. Shares will be traded in board lots of 10,000 Shares. The GEM stock code for the Shares is 8262.

By order of the Board
SUPER STRONG HOLDINGS LIMITED
Kwok Tung Keung
Chairman

Hong Kong, 17 March 2016

As at the date of this announcement, the executive Directors are Mr. Kwok Tung Keung and Mr. Chan Siu Kay Francis, the non-executive Director is Mr. Lee Kin Kee and the independent non-executive Directors are Mr. Li Kar Fai Peter, Mr. So Chi Wai and Ms. Wong Suk Fong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement and a copy of the Prospectus will remain on the website of GEM at www.hkgem.com and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.wmcl.com.hk.