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Super Strong Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code : 8262)

PROFIT WARNING

This announcement is made by Super Strong Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on information currently available to the Board, the Group is expected to [record a loss] for the nine months ended 31 March 2017 as compared with the nine months ended 31 March 2016. Such loss for the nine months ended 31 March 2017 was mainly attributable to the decrease in overall gross profit margin due to the unexpected market competition of new projects as disclosed in the interim report of the Group for the six months ended 31 December 2016.

The information contained in this announcement is only based on preliminary review by the Company’s management on the unaudited consolidated management accounts of the Group and the information currently available. The Group is still in the process of finalizing the third quarterly results for the nine months ended 31 March 2017 which is expected to be announced on 9 May 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Super Strong Holdings Limited
Kwok Tung Keung
Chairman

Hong Kong, 27 April 2017

As at the date of this announcement, the executive Directors are Mr. Kwok Tung Keung, Mr. Chan Siu Kay Francis, Mr. Lee Kin Kee and Mr. Ko Chun Hay Kelvin; and the independent non-executive Directors are Mr. Sneddon Donald William, Mr. So Chi Wai and Ms. Wong Shuk Fong.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and be posted on the website of the Company at www.wmcl.com.hk.